

INDIANA OPERATING AGENT APPLICATION

PART II



This application contains:

- A: Continuation of discloseable information from Part I
- and
- B: Confidential information

Disclosure of this information is REQUIRED. The Indiana Gaming Commission will require applicants to disclose additional information not covered by this application. Failure to provide information could result in rejection or delay the processing of this application.

INSTRUCTIONS FOR OPERATING AGENT APPLICATION FORM

APPLICANT FOR AN OPERATING AGENT CONTRACT IS SEEKING A PRIVILEGE. THE BURDEN OF PROVING ITS QUALIFICATIONS TO RECEIVE SUCH A CONTRACT IS AT ALL TIMES ON APPLICANT. APPLICANT MUST ACCEPT ANY RISK OF ADVERSE PUBLIC NOTICE, EMBARRASSMENT, CRITICISM, OR OTHER ACTION, OR FINANCIAL LOSS WHICH MAY RESULT FROM ACTION WITH RESPECT TO AN APPLICATION, AND EXPRESSLY WAIVES ANY CLAIM FOR DAMAGES AS A RESULT THEREOF. INFORMATION NOT CALLED FOR IN THIS APPLICATION OR IN ADDITION TO THAT PROVIDED IN RESPONSE TO THIS APPLICATION MAY BE REQUESTED. APPLICANT SHALL PROVIDE ALL INFORMATION, DOCUMENTS, MATERIALS AND CERTIFICATIONS AT APPLICANT'S SOLE EXPENSE AND COST.

The total cost of the investigation conducted pursuant to this application shall be borne by applicant. In addition, applicant is responsible for the payment of all application and other fees required under the Act and the posting of the bond required under the Act.

Applicant should respond to the questions contained in this application to the best of its knowledge. **Any misrepresentation or omission is grounds for application denial.**

Applicant is under a continuing duty to disclose promptly any changes in the information provided in the application and requested materials submitted to the commission. The duty to make additional disclosures continues throughout any period of the operating agent's contract.

If the answer or material responsive to a question has been provided in response to another portion of the application, refer to the other portion.

The male pronoun when used in this application includes the masculine and feminine and neuter and also the plural, as appropriate.

A. FORMS AND DOCUMENTS

Four (4) bound copies and two (2) unbound copies of the application must be submitted by applicant, labeled with applicant's name, to include the following documents:

1. Transmittal letter.
2. Operating agent license application form, Part II.
3. Exhibits and schedules.
4. Applicant's consent to release information.
5. Release of all claims.
6. Affidavit of full disclosure.
7. Verification.

The following are definitions specific to Part II of the Operating Agent Application. Please use these definitions in addition to those provided in Part I, as applicable.

Candidate: A person who: (1) has taken the action necessary to qualify under Indiana law for listing on the ballot at an election or to become a write-in candidate; (2) has publicly announced or declared candidacy for an elected office; (3) has solicited or accepted contributions, or consented that another solicit or accept contributions or make expenditures, with a view to bringing about the person's nomination for or election to an elected office; or (4) otherwise seeks nomination for or election to an elected office, regardless of whether the individual wins election to the office.

Financial Statement: Any balance sheet, income statement, profit and loss statement, statement of cash flow, and sources and uses of funds statement.

Licensed Owner: A person that owns a riverboat licensed under the Act.

Political Contribution: (a) A donation (whether characterized as an advance, a deposit, a gift, a loan, a subscription, or a contract or promise to make a donation) of property (as defined in IC 35-41-1) that: (1) is made for the purpose of influencing the nomination or election to office of a candidate; the election of delegates to a state constitutional convention; or the outcome of a public question and (2) is accepted by: a candidate; a candidate's committee; a regular party committee; or a political action committee. Whenever funds are transferred from one committee to another, the accepting committee is considered to be receiving a contribution in the amount of the funds transferred. Whenever a candidate or a committee accepts the personal services of a person whose compensation is being paid by a third person, the candidate or committee is considered to be receiving a contribution, from the third person, in the amount of the compensation paid. (b) Notwithstanding subsection (a), whenever a candidate or a committee accepts the personal services of a volunteer who is not being compensated, the candidate or committee is not considered to be receiving a contribution. (c) Notwithstanding subsection (a), whenever a political action committee accepts a donation of: rent, office expenses; management fees; costs of solicitations of contributions; or other administrative costs; the committee is not considered to be receiving a contribution.

Relative: Spouse, parents, grandparents, children, grandchildren, siblings, uncles, aunts, nephews, nieces, fathers-in-law, mothers-in-law, sons-in-law, daughters-in-law, brothers-in-law, and sisters-in-law, whether by the whole or half blood, by marriage, adoption or natural relationship, and dependents.

TRANSMITTAL LETTER

EXECUTIVE DIRECTOR
INDIANA GAMING COMMISSION
115 W. Washington St., Ste. 950 South
Indianapolis, IN 46204-3408

Dear Sir:

(Name of Applicant) does herewith submit Part II of the Operating Agent Application to conduct a riverboat gambling operation in a historic district described in IC 4-33-1-1.

The applicant agrees to disclose and to require all of the persons associated with the applicant to disclose all information, documents and other material which the Indiana Gaming Commission may request at any time and agrees that such additional material shall be made a part of this application.

The applicant acknowledges that neither the acceptance of this application nor the issuance of a contract implies that the Indiana Gaming Commission admits the truth of the statements made in this application, or its approval of the statements. The acceptance or the issuance of an operating agent contract shall not constitute waiver or agreement by the Indiana Gaming Commission with respect to any material contained in the application or supplement to application.

The applicant further acknowledges that any contract or any interest in any contract issued by the Indiana Gaming Commission is not transferable, and that subsequent legislation, rule, or action by the Indiana Gaming Commission may diminish the value of any contract entered into by the Indiana Gaming Commission to any extent possible.

Respectfully submitted,

Name of Applicant

By: _____
(Print)

Date: _____

Title: _____
(Print)

OPERATING AGENT APPLICATION

PART II

1. Name of Applicant

Doing Business As

Business address (Do not enter a P.O. Box)

City

State

Zip Code

Telephone Number

Federal Identification Number

Indiana Taxpayer Identification Number

Social Security Number (if sole proprietor)

Mailing Address

City

State

Zip Code

Fax Number

Attorney representing the applicant before the Commission
Name

Business Address

Fax Number

Telephone Number

Contact Person (if different from above)

Name

Business Address

Fax Number

Telephone Number

Check the type of organization:

☐ Corporation

☐ Partnership

☐ Fiduciary

☐ Limited Liability

Company

☐ Association

☐ Sole Proprietorship

☐ Individual

☐ Other Business Entity

A: Continuation of Discloseable Information

24. Referencing **Exhibit 1**, submit as **Exhibit 24** a list of all current and former addresses which applicant has held or from which it has conducted business within ten (10) years from the date of filing this application, including the approximate time periods during which such addresses were held.
25. Referencing **Exhibit 4**, submit as **Exhibit 25** a statement setting forth for each business entity in which stock is held by or on behalf of applicant:
- C the name, address and telephone number of each company;
 - C the class of stock held;
 - C the purchase price per share;
 - C the current market value per share;
 - C the number of shares held; and
 - C the percentage of ownership.
26. Submit as **Exhibit 26** copies of the following documents which apply to the applicant:
- (a) contracts, leasing or rental agreements, or other agreements relating to gaming;
 - (b) debt instruments ;
 - (c) non-gaming agreements or contracts exceeding \$20,000;
 - (d) non-gaming lease agreements which have an annualized rental exceeding \$20,000;
 - (e) purchase/sale agreements;
 - (f) management contracts;
 - (g) employment contract;
 - (h) stock bonus or profit sharing plans;
 - (i) shareholders agreements;
 - (j) organizational charts, including position descriptions and the names of individuals holding such positions; and
 - (k) share certificates (both sides of any business entity held by or on behalf of applicant).
27. If applicant is a publicly held company, submit **in electronic format** as **Exhibit 27** for each publicly held company copies of any state or federal registration statements and any other documents filed within the last three (3) fiscal years, including without limitation proxy or information statements filed pursuant to Section 14 of the Securities Exchange Act of 1934, Annual Reports (Form 10K), Quarterly Reports (Form 10Q), Periodic Reports (Form 8K), and statements prepared in accordance with Regulation S-X, under the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, or the Investment Company Act of 1940.
28. State whether applicant has ever been or currently is a party to a civil proceeding (other than divorce proceedings, personal injury, and employment cases):
Answer: _____
- If the answer is yes, submit as **Exhibit 28(a)** a detailed list of all cases, including bankruptcies, stating for each civil proceeding:
- (a) the names of the parties;
 - (b) the case number; and date of filing;
 - (c) the name of the court and its location;
 - (d) the type and nature of the case; and
 - (e) the number of the case disposition.

In addition, for all pending litigation, unsatisfied judgments, decrees, restraining orders, or injunctive orders, state as **Exhibit 28(b)**.

- (f) in detail all pertinent facts, including the type and amount of relief sought; and
- (g) an assessment of the impact, if any, which the action may have on applicant's proposed riverboat gambling operation.

29. State whether applicant has ever been delinquent in the payment of, or in dispute over the filings concerning or the overpayments of any tax required under federal, state or municipal law:

Answer: _____

If the answer is yes, submit as **Exhibit 29** a detailed statement describing the delinquency or dispute, including the amount, type of tax, the taxing agencies, the time periods involved, and the date resolved.

30. State whether applicant has ever had any municipal, state or federal tax returns audited or adjusted:

Answer: _____

If the answer is yes, submit as **Exhibit 30** a statement describing the year, type, and jurisdiction of audit or adjustments.

31. State whether applicant:

- (a) has ever been indicted, convicted, pleaded guilty, or nolo contendere, or forfeited bail concerning a criminal offense other than a traffic violation under the laws of any jurisdiction;
- (b) has been convicted of any gambling related offenses;
- (c) is a member of the commission;
- (d) has had a license or certificate issued by any licensing authority denied, restricted, suspended, revoked, not renewed, or if any such proceeding is presently pending;
- (e) holds a direct, indirect or attributed ownership interest in any business entity which holds a license issued under the Act, or which has applied or intends to apply for a license under the Act.

Answer: **(a)** _____
 (b) _____
 (c) _____
 (d) _____
 (e) _____

If the answer to subparagraph (a) is yes, submit as **Exhibit 31(a)** a listing of type of offense, disposition of case, case number, name and location of court, name and location of arresting agency, name and location of prosecuting agency, and location and length of incarceration.

If the answer to subparagraph (b) is yes, submit as **Exhibit 31(b)** a listing of type of offense, disposition of case, case number, name and location of court, name and location of arresting agency, name and location of prosecuting agency, and location and length of incarceration.

If the answer to subparagraphs (d) is yes, submit as **Exhibit 31(d)** a detailed statement concerning the reason, licensing agency, date of action, and the facts and circumstances of each revocation.

If the answer to subparagraph (e) is yes, submit as **Exhibit 31(e)** a detailed statement of direct, indirect or attributed ownership interest in any business entity which holds a license issued under the Act, or which has applied or intends to apply for a license under the Act.

32. State whether applicant has made, directly or indirectly, any political contribution, or any loans, donations or other payments to any individuals or business entities for the purpose of making political contributions to a candidate or public official in Indiana, within the five (5) years from the date of filing this application:

Answer: _____

If the answer is yes, submit as **Exhibit 32** a statement setting forth for each such contribution, loan, donation, or other payment:

- (a) the amount;
 - (b) the method of payment;
 - (c) the name of the candidate or office holder;
 - (d) the office sought or held;
 - (e) the recipient; and
 - (f) date.
33. Provide an ownership chart, including percentage interest of all key persons and substantial owners of applicant illustrating the ultimate owners/real parties in interest.
34. If applicant or any of its substantial owners is a corporation, submit as **Exhibit 34**:
- (a) the name, including all former and assumed names, the address of the corporate headquarters, the Federal Identification Number of, and any federal tax stamp numbers for transporting Gaming Equipment held by, each corporation;
 - (b) the name of the state in which each corporation, is incorporated, the date of incorporation, and, if a corporation is not incorporated in Indiana, whether the corporation is authorized to conduct business in Indiana;
 - (c) for the present and former key persons of each corporation during the past five years, their names, positions, business addresses and telephone numbers;
 - (d) for each corporation:
 - (1) the classes of stock and number of shares of each;
 - (2) the number of shares authorized, issued, or outstanding;
 - (3) the par value and market value of the shares;
 - (4) the voting rights per class of share (if the right of holders of any class of stock may be modified other than by a vote of majority or more of the outstanding shares so affected, voting as a class, so state and briefly explain);
 - (5) the exchange, if any, on which any class of stock may be traded;
 - (6) a list of the names, addresses and number of shares held for all holders of outstanding shares (Note: If a publicly held company, submit information only for those holding 5% or more interest); and
 - (7) a list of stock certificates which have been or will be pledged and the name, address and telephone number of the pledgor and pledgee of any such stock certificates in a corporation which is not a publicly held company.

- (e) if the beneficial owner of any stock in each corporation is an individual or business entity other than the owner of record or subscriber, the name and address of the owner of record or subscriber, the name and address of the beneficial owner, the conditions under which the owner of record or subscriber holds and votes or has subscribed for such stock; submit as **Exhibit 34(e)** a copy of any contract or other instrument relating to said conditions (Note: If a publicly held company, submit information only for those holding 5% or more interest);
- (f) if within five (5) years from the date of filing this application there has been a change in the beneficial ownership of the equity securities of a corporation, including changes resulting from gift, purchase, sale, exercise of an option to purchase or sell, or grant or receipt of a put or call, on the part of any individual or business entity who is or was a direct or indirect beneficial owner of 10% or more of any class of an equity security of the corporation, or who is or was a key person of the corporation, for each change of ownership state:
 - (1) the date of transaction;
 - (2) the nature of transaction;
 - (3) the parties, including their position, to the transaction; and
 - (4) the number, class and percentage of ownership of securities involved; and
- (g) a description for each corporation of all stock warrants, options or common stock equivalents which are authorized, issued and exercisable, including applicable lists of participant names.

35. If applicant or any of its substantial owners is a business entity other than a corporation, submit as **Exhibit 35:**

- (a) a detailed description of the organization of each Business Entity;
- (b) for each Business Entity, as applicable, the name, including all former and assumed names, business address and telephone number, Federal Identification Number, any federal tax stamp numbers held for transporting gaming equipment, occupation, place and date of organization, percentage of ownership and dates when participation occurred for all present and former key persons of the business entity during the three (3) years prior to the filing of this application;
- (c) for each business entity which is not organized under Indiana law, a statement identifying the law under which it is organized and stating whether it is authorized to conduct business in Indiana;
- (d) the name and business address for each participant in each Business Entity which is a general partner, limited partner, unincorporated associate, or other Business Entity other than a corporation; also submit a statement answering Questions 35(a), (b) and (c) for each such participant; and
- (e) the name and address of each participant in each Business Entity which is a corporation; also, submit a statement answering Question 34 for each such participant.

36. State whether applicant or any of applicant's substantial owners have ever been involved in any formal or informal process or agreement to adjust, defer, suspend or otherwise work out the payment of any debt.

ANSWER: _____.

If the answer is “yes,” submit as **Exhibit 36** a statement setting forth all details concerning each debt and the relating formal or informal process or agreement.

37. State whether applicant’s substantial owners or substantial creditors are delinquent in the payment of, or in dispute over the filings concerning or the payment of, any tax required under federal, state or municipal law.

ANSWER: _____.

If the answer is “yes,” submit as **Exhibit 37** a detailed statement describing the delinquency or dispute, including the amount, type of tax, the taxing agencies and the time periods involved.

38. State whether Applicant’s Substantial Owners or Substantial Creditors have ever had any municipal, state or federal tax returns audited or adjusted.

ANSWER: _____.

If your answer is “yes,” submit as **Exhibit 38** a statement describing in detail the facts, circumstances and results of said audit or adjustment.

39. Submit as **Exhibit 39** a list of names, business addresses and business telephone numbers of each individual for whom a Personal Disclosure Form 1 will be submitted.

40. In addition to the statements contained in the Schedule of Exhibits, submit as **Exhibit 40** the names and titles of all individuals who participated in the preparation of the answers and exhibits submitted with this form; also identify, in the same manner, the person(s) ultimately responsible for the preparation of the answers and exhibits along with the person(s) responsible for the final review and approval of the answers and exhibits.

41. Submit as **Exhibit 41** a description of all compensation, bonus, profit sharing, pension, retirement, deferred compensation and similar plans in existence or to be created by or on behalf of the applicant, including:

- (a) the title or name of the plan;
- (b) the identity and address of the trustee of the plan or the person administering such plan;
- (c) the material features of the plan;
- (d) the methods of financing the plan;
- (e) the identity of each class of person who is or will participate in the plan;
- (f) the approximate number of persons in each such class; and
- (g) the amounts distributed under the plan to each class of persons during the last fiscal year if the plan was in effect during that time period

B: Confidential Information

Part II of the application requests confidential information from the applicant. Any information that is confidential should be submitted under separate cover from the application and should be clearly marked as confidential. However, application materials are subject to disclosure under Indiana public records law. Submission of information marked as confidential will not prevent disclosure of the information should the Commission or its staff determine that the information must be disclosed pursuant to the Indiana Public Records Act or any other applicable law.

42. Submit as **Exhibit 42** a statement setting forth for each business entity in which stock is held by or on behalf of applicant or its substantial owners (except any interests of less than 5% in publicly held companies):
 - (a) the name, address and telephone number of each company;
 - (b) the class of stock held;
 - (c) the purchase price per share;
 - (d) the current market value per share;
 - (e) the number of shares held; and
 - (f) the percentage of ownership.
43. Submit as **Exhibit 43**, as applicable, copies of the following documents for applicant and/or its substantial owners, for the last three (3) fiscal years and for the period ending one (1) month prior to the date of application, or where such applicant and/or substantial owner has not existed as a business entity in any jurisdiction for the last three (3) fiscal years, for the applicant or substantial owner or any predecessor company to the extent that they exist for the last three (3) fiscal years:
 - (a) financial statements and state and federal tax returns (**in electronic format, if possible**), certified or authenticated by independent certified public accountants if such certified or authenticated documents have been prepared; and
 - (b) management representations and lawyer's contingency letters provided to certified public accountants pertaining to certified financial audits and all reports and correspondence which pertain to the issuance of financial statements, managerial advisory services or internal control recommendations.
44. Submit as **Exhibit 44** a statement containing:
 - (a) a list of all debt instruments of applicant or any of its substantial owners;
 - (b) a list of the names, addresses and telephone numbers of all holders of each debt instrument; and
 - (c) a list of all the amount of outstanding debt relating to each debt instrument.
45. Submit as **Exhibit 45** a schedule listing the accounts or instruments held by applicant during the ten (10) year period to the date of this application from any bank, savings and loan association, credit union or other financial institution, domestic or foreign, whether such account or instrument was or is held in the name of the applicant, a nominee of applicant, or was or is otherwise under the direct or indirect control of applicant, stating for each such account or instrument:
 - (a) the name, business address and telephone number of the financial institution involved;
 - (b) the type of account or instrument;
 - (c) the account or instrument number;
 - (d) the rate of interest;

- (e) the time period during which the account or instrument was or will be held; and
- (f) the opening and current or closing balance.

- 46. Submit as **Exhibit 46** an annual balance sheet for the Applicant for the last three (3) years.
- 47. Submit as **Exhibit 47** an annual income statement for the Applicant for the last three (3) years.
- 48. Submit as **Exhibit 48** copies of any feasibility studies concerning applicant's proposed riverboat gambling operation which have been done.
- 49. In addition to the statements contained in the Schedule of Exhibits, submit as **Exhibit 49** the names and titles of all individuals who participated in the preparation of the answers and exhibits submitted with this form; also identify, in the same manner, the person(s) ultimately responsible for the preparation of the answers and exhibits along with the person(s) responsible for the final review and approval of the answers and exhibits.
- 50. In addition to the statements contained in the Schedule of Exhibits, submit as **Exhibit 50** the names and titles of all individuals who participated in the preparation of the answers and exhibits submitted with this form; also identify, in the same manner, the person(s) ultimately responsible for the preparation of the answers and exhibits along with the person(s) responsible for the final review and approval of the answers and exhibits.

OPERATING AGENT APPLICATION FORM - SCHEDULE OF EXHIBITS

This schedule relates to the application of:

Complete Name of Applicant

to conduct a riverboat gambling operation in the historic preservation district located in Orange County, Indiana.

Exhibit 51:

If an Exhibit is not applicable, indicate "N.A."

Exhibit	Person responsible for preparation or supervising preparation of exhibit (state which)	Title
24.		
25.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
34.		
35.		

36.		
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42.		
43.		
44.		
45.		
46.		
47.		
48.		
49.		
50.		
51.		

AFFIRMATION

I affirm, under the penalties of perjury, that the information set forth in this document is true and complete, to the best of my knowledge.

Signature

Printed Name

Date

APPLICANT'S REQUEST TO RELEASE INFORMATION

TO: _____

FROM: _____

Applicant's Name

1. Applicant hereby authorizes and requests all persons or entities to whom this request is presented having information relating to or concerning applicant to furnish such information to a duly appointed agent of the Indiana Gaming Commission, whether or not such information would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.
2. Applicant hereby authorizes and requests all persons or entities to whom this request is presented having documents relating to or concerning Applicant to permit a duly appointed agent of the Indiana Gaming Commission to review and copy any such documents, whether or not such documents would otherwise be protected from disclosure by any constitutional, statutory or other legal privilege.
3. If the person or entity to whom this request is presented is a brokerage firm, bank, savings and loan, or other financial institution or an officer of same, applicant hereby authorizes and requests that a duly appointed agent of the Indiana Gaming Commission be permitted to review and obtain copies of any and all documents, records or correspondence pertaining to applicant, including but not limited to past loan information, notes co-signed by applicant, checking account records, savings deposit records, safe deposit box records, passbook records, and general ledger folio sheets.
4. Applicant hereby makes, constitutes, and appoints any duly appointed agent of the Indiana Gaming Commission applicant's true and lawful attorney in fact for applicant in applicant's name, place, stead, and on applicant's behalf and for applicant's use and benefit:
 - (a) to request, review, copy, sign for, or otherwise act for investigative purposes with respect to documents and information in the possession of the person or entity to whom this request is presented as Applicant might;
 - (b) to name the person or entity to whom this request is presented and insert that person's or entity's name in the appropriate location on this request;
 - (c) to place the name of the Indiana Gaming Commission agent presenting this request in the appropriate location on this request.
5. Applicant grants to said attorney in fact full power and authority to do, take, and perform all and every act and thing whatsoever requisite, proper, or necessary to be done, in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as applicant might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that said attorney in fact, or his substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted.
6. This power of attorney ends eighteen (18) months from the date of execution or at the termination of all contracts entered into with applicant by the Indiana Gaming Commission, whichever occurs later.
7. Applicant has filed with the Indiana Gaming Commission an application. Applicant understands that Applicant is seeking the granting of a privilege and acknowledges that the burden of proving applicant's

qualifications for a favorable determination is at all times on Applicant. Applicant accepts any risk of adverse public notice, embarrassment, criticism, or other action of financial loss which may result from action with respect to this application.

8. Applicant does, for itself, its heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the person or entity to whom this request is presented, and his or its agents and employees from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims and demands whatsoever, known or unknown, in law or equity, which applicant ever had, now has, may have, or claims to have against the person or entity to whom this request is presented or his or its agents or employees arising out of or by reason of complying with this request.
9. Applicant agrees to indemnify and hold harmless the person or entity to whom this request is presented and his or its agents and employees from and against all claims, damages, losses, and expenses, including reasonable attorneys' fees arising out of or by reason of complying with this request.
10. A reproduction of this request by photocopy shall be for all intents and purposes as valid as the original.

IN WITNESS WHEREOF, I have executed this release at

_____, _____
(City) (State)

on the _____ day of _____, 20_____.

(Applicant)

By: _____ Title: _____

STATE OF _____ SS: COUNTY OF _____

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____ and acknowledged the execution of the foregoing instrument as his/her voluntary act and deed.

WITNESS, my hand and Notary Seal, this _____ day of _____, 20_____.

Notary Public, Written Signature

Notary Public, Printed Signature

My commission expires: _____

County of Residence: _____

State of _____ SS:

County of _____

RELEASE OF ALL CLAIMS

The undersigned has filed with the Indiana Gaming Commission ("Commission") certain forms and documents in connection with a written request for licensing by the Commission ("Application"). In consideration of the assurance by the Commission that no vote on said application will be taken except after a deliberate, intensive and thorough investigation of the undersigned, including but not limited to background, associates, and finances, the undersigned does for myself, my heirs, executors, administrators, successors and assigns, hereby release, remise, and forever discharge the State of Indiana, the Commission, its members, agents, and employees, from any and all manner of actions, causes of action, suits, debts, judgments, executions, claims and demands whatsoever, known or unknown, in law or equity, which the undersigned ever had, now has, may have, or claim to have against any or all of said entities or individuals arising out of or by reason of the processing or investigation of or other action relating to the application.

I, the duly authorized _____ of the undersigned, have
(Office)

read this affidavit and understand its terms. On behalf of and in accordance with the instructions of the undersigned, I execute it with full knowledge that the undersigned will be bound hereby.

IN WITNESS WHEREOF, I have executed this release at

_____, _____
(City) (State)

on the _____ day of _____, 20_____.

(Applicant)

By: _____ Title: _____

STATE OF _____ SS: COUNTY OF _____

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____ and acknowledged the execution of the foregoing instrument as his/her voluntary act and deed.

WITNESS, my hand and Notary Seal, this _____ day of _____, 20_____.

Notary Public, Written Signature

Notary Public, Printed Signature

My commission expires: _____

County of Residence: _____

I, _____
(Affiant)

on behalf of _____
(Applicant)

hereby acknowledge that the Indiana Gaming Commission will require supplemental materials in order to carry out its statutory duties. Applicant hereby agrees to submit supplemental materials as requested by the commission.

Signature

Printed name

Date

AFFIDAVIT OF FULL DISCLOSURE

I, _____, being the duly authorized _____
(Officer) (Office)
of _____, being first duly sworn upon oath or affirmation, depose and state:
(Name of Applicant)

that, except as reported in the application, applicant has no agreements or understandings with any person or entity and no present intent to hold as agent, nominee or otherwise any interest in the application;

that, except as reported in the application, applicant has no agreements or understandings with any person or entity and no present intent to pay any sums of money or give anything of value as, including but without limitation, a finder's fee or commission to any person or entity related to the acquisition of any interest in the application;

that, except as reported in the application, applicant has no agreements or understandings and no present intent to pay any sums of money or give anything of value as, including, but without limitation, a finder's fee or commission to any person or entity related to the sale of any interest in the application;

that any funds used or to be used, and any liabilities incurred or to be incurred by applicant in the acquisition of any interest in the application were not provided to applicant or made available to applicant through the efforts of any person or entity not reported in the application;

that, except as reported in the application, no person or entity has provided collateral for or guaranteed payment of any loans made to applicant which relate to the application.

I, the duly authorized _____ of the undersigned, have read this Affidavit of Full
(Office)
Disclosure and understand its terms. On behalf of and in accordance with the instructions of the undersigned, I execute it with full knowledge that the undersigned will be bound hereby.

Applicant

VERIFICATION

I, _____, being the duly authorized _____
(Officer) (Office)
of _____, being first duly sworn upon oath or
(Name of Applicant)

affirmation depose and state:

1. On behalf of applicant I submit this application.
2. I swear (or affirm) and certify that the information contained in this application is true, complete and accurate to the best of my knowledge and belief.

Applicant

STATE OF _____ SS: By: _____

COUNTY OF _____ Its: _____

Before me, the undersigned, a Notary Public in and for said County and State, personally appeared _____ and acknowledged the execution of the foregoing instrument as his/her voluntary act and deed.

WITNESS, my hand and Notarial Seal, this _____ day of
_____, 20____.

My commission expires _____

Notary Public, Written Signature

County of residence _____

Notary Public, Printed Signature

DO NOT SUBMIT THIS FORM. THIS DRAFT AUTHORIZATION REQUEST HAS BEEN SUPPLIED TO YOU FOR INFORMATIONAL PURPOSES. YOU WILL BE REQUIRED TO EXECUTE THIS AUTHORIZATION OR A SIMILAR AUTHORIZATION IN THE PRESENCE OF A COMMISSION AGENT AS PART OF THE APPLICATION PROCESS.

***** Corporate Tax Information Authorization Request *****

I, _____, the duly authorized _____
(Corporate Office)
of _____, Inc., a _____
(Corporate Name) (State of Incorporation)

corporation (the "Corporation"), Federal Identification Number: _____

on behalf of Corporation do hereby authorize:

Glenn R. Lawrence
Executive Director
Indiana Gaming Commission
South Tower, Suite 950
115 W. Washington
Indianapolis, Indiana 46204-3408
Telephone: (317) 233-0046

or any of the Commission's authorized agents to receive from or inspect confidential returns, or return information, i.e., all information in the possession of the Internal Revenue Service with respect to my tax liability for the years _____ through _____ inclusive.

_____, Inc.

By: _____

Its: _____

DATED: _____, 19____

WITNESSED: _____
INDIANA GAMING COMMISSION